



St Barbara



Buy-back of A\$39.8 million Convertible Notes

The Company has entered into agreements with three separate Note holders to buy back Convertible Notes with a total face value of A\$39.8 million.

On 1 March, A\$1.75 million of Convertible Notes were bought back for 99.7% of face value and further transactions were completed this week for the buy-back of A\$38.05 million of Convertible Notes at face value.

Accrued interest on the notes up to the date of completion of the buy-back was paid on these transactions.

The aggregate face value of Convertible Notes that will remain outstanding upon cancellation of the Notes bought back will be \$21.95 million.

Tim Lehany
Managing Director and CEO
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