



Dividend Reinvestment Plan

The Company has established a Dividend Reinvestment Plan (DRP), which is attached in accordance with ASX Listing Rule 3.10.8.

The DRP provides eligible shareholders with a convenient method of reinvesting all or part of their dividends in additional St Barbara Limited shares.

The DRP is attached in full, and is also available at www.stbarbara.com.au.

The key features of the plan are summarised on the following page.

Any enquiries about the Plan should be addressed to:

St Barbara Share Registrar
Computershare Investor Services Pty Limited
GPO Box 2975, Melbourne Victoria 3001
Telephone: 1300 653 953 (within Australia)
+61 3 9415 5000 (International)
Email: web.queries@computershare.com.au
www.investorcentre.com/au

Investor Relations	Mr Rowan Cole	Company Secretary	+61 3 8660 1900
Media Relations	Mr Tim Duncan	Hinton & Associates	+61 3 9600 1979

St Barbara Limited
DIVIDEND REINVESTMENT PLAN SUMMARY

- (1) The St Barbara Limited Dividend Reinvestment Plan (**DRP**) allows shareholders to elect to have their dividends paid on some or all of their shares automatically reinvested in additional ordinary shares. Further details of the DRP are contained in the accompanying Terms and Conditions.
- (2) Participation in the DRP is entirely optional and no action is required by shareholders who wish to receive cash dividends in the usual manner. All shareholders with an Australian address on St Barbara's register of members are eligible to participate in the DRP.
- (3) Shareholders who do not have an address in Australia on the register of members may only participate in the DRP if the Board is satisfied that their participation is lawful and practicable.
- (4) Shareholders may elect to participate in the DRP in respect of all or a specified number of the shares which they hold provided the number of participating shares is more than any minimum amount specified by the Board.
- (5) At each dividend payment date, the dividend on shares participating in the DRP is automatically reinvested in new shares.
- (6) Shares issued under the DRP will be ordinary shares and will rank equally in all respects with existing shares and will be able to be sold at any time.
- (7) When an entitlement calculation ends in a fraction of a share, the entitlement to new shares will be rounded down to the next full share and the part of the dividend not applied will be carried forward.
- (8) Under the DRP, new shares may be issued at a discount from market price (calculated as the volume weighted average price over a period determined by the Board), with the amount of the discount to be determined by the Board and advised to shareholders.
- (9) There is no brokerage, stamp duty or other charge payable by shareholders in respect of new shares issued under the DRP. St Barbara Limited will bear all administration costs in connection with the DRP.
- (10) For tax purposes, dividends reinvested under the DRP are usually assessable for income tax in the same way as cash dividends in Australia. Shareholders should seek their own independent tax advice in relation to the taxation effect of participating in the DRP.
- (11) Shareholders participating in the DRP will be issued a statement after each dividend payment setting out details of the number of shares issued under the DRP in respect of that dividend.
- (12) In order to participate in the DRP you must complete and return a DRP application form, obtainable in hard copy from our share registry, online via St Barbara Limited's website www.stbarbara.com.au or from the share registry site www.investorcentre.com/au.
- (13) In order to participate in the DRP for a particular dividend, an application must be received by 5.00pm Melbourne time on the day which is one Business Day after the Record Date for that Dividend, or another date as may be determined by the Board.
- (14) Once a shareholder has applied to participate in the DRP, all future dividends will be reinvested under the DRP until either the shareholder withdraws from the DRP or the DRP is suspended or terminated.
- (15) Shareholders may elect to terminate or modify their participation in the DRP in accordance with the Terms and Conditions of the DRP.
- (16) The DRP may be suspended, modified, terminated or reinstated by the Board at any time in accordance with the Terms and Conditions of the DRP.